



DRONESHIELD



DroneShield Company Profile

Company Overview

DroneShield is a global leader in counter-drone and electronic warfare solutions. The company's mission is to protect people, infrastructure, and critical assets from emerging threats posed by drones and other advanced technologies. Headquartered in Sydney, Australia, DroneShield serves military and government clients worldwide.

Key Facts

Founded in 2014, listed on the ASX in 2016

- Included in the S&P/ASX 200 Index in 2025
- Market Capitalisation: ~\$3.5 billion



Core expertise

in counter-UAS (CUAS), electronic warfare, AI-powered drone threat detection including interoperability with a number of third-party CUAS systems and technologies



Clients

Military, law enforcement, and critical infrastructure operators in over 40 countries



DroneShield Team

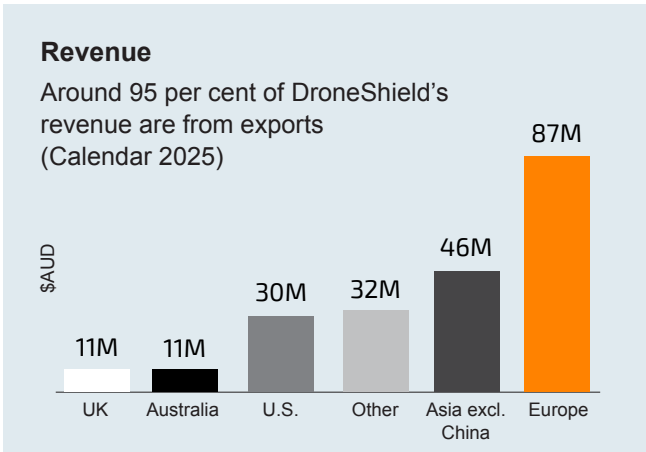
- ~530 staff globally
- ~480 staff in Australia
 - ~70% of the Australian team are engineers, product developers and technicians



Global Presence

- Australian Headquarters and production facility – Sydney, New South Wales
 - Research and development facility – Adelaide, South Australia
 - Live testing facilities – regional New South Wales
- U.S. Headquarters – Warrenton, Virginia
- EU Headquarters – Amsterdam, Netherlands
- DroneShield has a presence in more than 70 countries through its reseller network





Products & Solutions

**Software***

- DroneSentry-C2
- DroneSentry-C2 Enterprise
- DroneSentry-C2 Tactical
- ATAK Plugin

**Available for Fixed Site, Dismounted, and On-The-Move products*

**Fixed Site**

- DroneSentry
- SentryCiv

**On-The-Move**

- DroneSentry-X Mk2

**Dismounted**

- RfPatrol Mk2
- DroneGun Mk4
- DroneGun Tactical

**Training**

DroneShield training programs are designed to prepare operators for real-world operations. Courses emphasize practical application, decision-making under pressure, and long-term proficiency

Key Themes

Artificial Intelligence

- DroneShield's equipment is software-defined and powered by proprietary AI that has been trained for over five years, giving its technology proven maturity and reliability.
- Its RfAI engine sets DroneShield apart as a leader in detecting drones designed to evade detection, enabling faster and more accurate threat identification.
- Additional AI-driven solutions, including VisionAI and ThreatAI, use extensive data stacks to improve classification, tracking, and defeat capabilities in complex environments.

Multi-Layered CUxS Ecosystem

- DroneShield delivers multi-layered counter-UxS ecosystems, building interoperability between own and third-party sensors and effectors to detect, classify, track, and defeat drones.
- As the drone threat continues to evolve, no single sensor or effector alone can address all scenarios, making a layered approach more suitable across complex threat environments to ensure reliable detection and response.
- DroneShield's approach enables scalable and layered defence, designed for seamless interoperability with DroneShield's command-and-control (C2) platform, to provide operators with a unified operational picture.

Ukraine

- Hundreds of DroneShield systems are deployed in Ukraine, with frontline operations supported through an in-country partner.
- This includes detection units such as the RfPatrol Mk2 and effectors like the DroneGun Mk4 and DroneGun Tactical.
- Deployment has been backed by a \$10.4 million Australian Government donation (Oct 2023), alongside separate sales and subsequent equipment donations from European clients, reinforcing allied support.

European Expansion

- DroneShield recently opened its European Headquarters in Amsterdam, The Netherlands, which serves as the operational base for the Company's European presence.
- It has also established its European manufacturing footprint, utilising and continuing to grow a primarily EU-based supply chain to support its EU-based manufacturing. DroneShield's European expansion aligns with the EU Commission's Readiness 2030 initiative, which aims to strengthen European defence, support Ukraine, and build industrial resilience.

CUAS Total Addressable Market (TAM)

- DroneShield's 2025 TAM Report estimates the global counter-uncrewed systems market at US\$63 billion, driven by rising military and civilian demand.
- The report identifies a major shift: counter-drone technology is now a mainstream security priority, extending beyond the battlefield to airports, energy grids, correctional facilities, and public venues.
- Key findings show military, government, and law enforcement represent US\$34.7 billion (56%), while civilian sectors account for US\$28.2 billion (44%), highlighting broad adoption across critical infrastructure.

Executive Team



Angus Bean
CEO and Managing Director



Carla Balanco
Chief Financial Officer and
Joint Company Secretary



Louis Gamarra
Chief Commercial Officer



Melanie Carasso
Chief of Staff



Michael Powell
Chief Operating Officer



Angus Harris
Chief Technology Officer



Paul Ceno
General Counsel and
Joint Company Secretary



Sasha Biskup
Chief Information
Security Officer



Joshua Bolot
Director of Investor Relations
and Strategy

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