

realbotix

Revolutionizing Human to Robot Interaction

We create and build humanoid robots that give physical form to service sector AI.

August 2026



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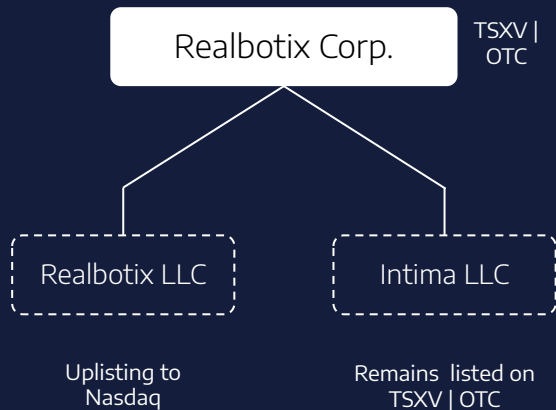
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Nasdaq Uplisting

- On February 12, Realbotix Corp. entered into an agreement with Onconetix, a NASDAQ listed entity, for a reverse-takeover transaction that will result in Realbotix, LLC (a subsidiary of Realbotix Corp.) being listed on the NASDAQ.
- **Realbotix Corp.** will own between 75% and 90% of Onconetix common shares at closing.
- The transaction values Realbotix, LLC at approximately **\$125 million**.
- **Realbotix Corp. will be renamed Intima and trade TSXV | OTC.**
- **Onconetix will be renamed Realbotix and trade Nasdaq.**
- The transaction is expected to close before the end of Q3 2026.

Corporate Structure



The Future of Work

Robots as Service Sector Partners

Roughly **70% of the workforce is non-physical labor**. The service-sector is facing a shrinking and aging workforce.

Yet the majority of robot investment targets physical labor doing repetitive lifting, moving, and sorting.

This misses a multi-trillion dollar opportunity. Robots in service sector roles require something more sophisticated: **Genuine Human Connection**.

Realbotix accomplishes human to robot engagement better than anyone.



MISSION

Improve the human experience by deploying AI & humanoids into the service economy - every school, hospital, hotel, resort, shopping mall, and retirement home.



EDUCATION

Affordable education and learning solutions.



HEALTHCARE

Improve healthcare delivery and patient engagement at scale.



HOSPITALITY & RETAIL

Brand ambassadors and concierge services that customers remember.

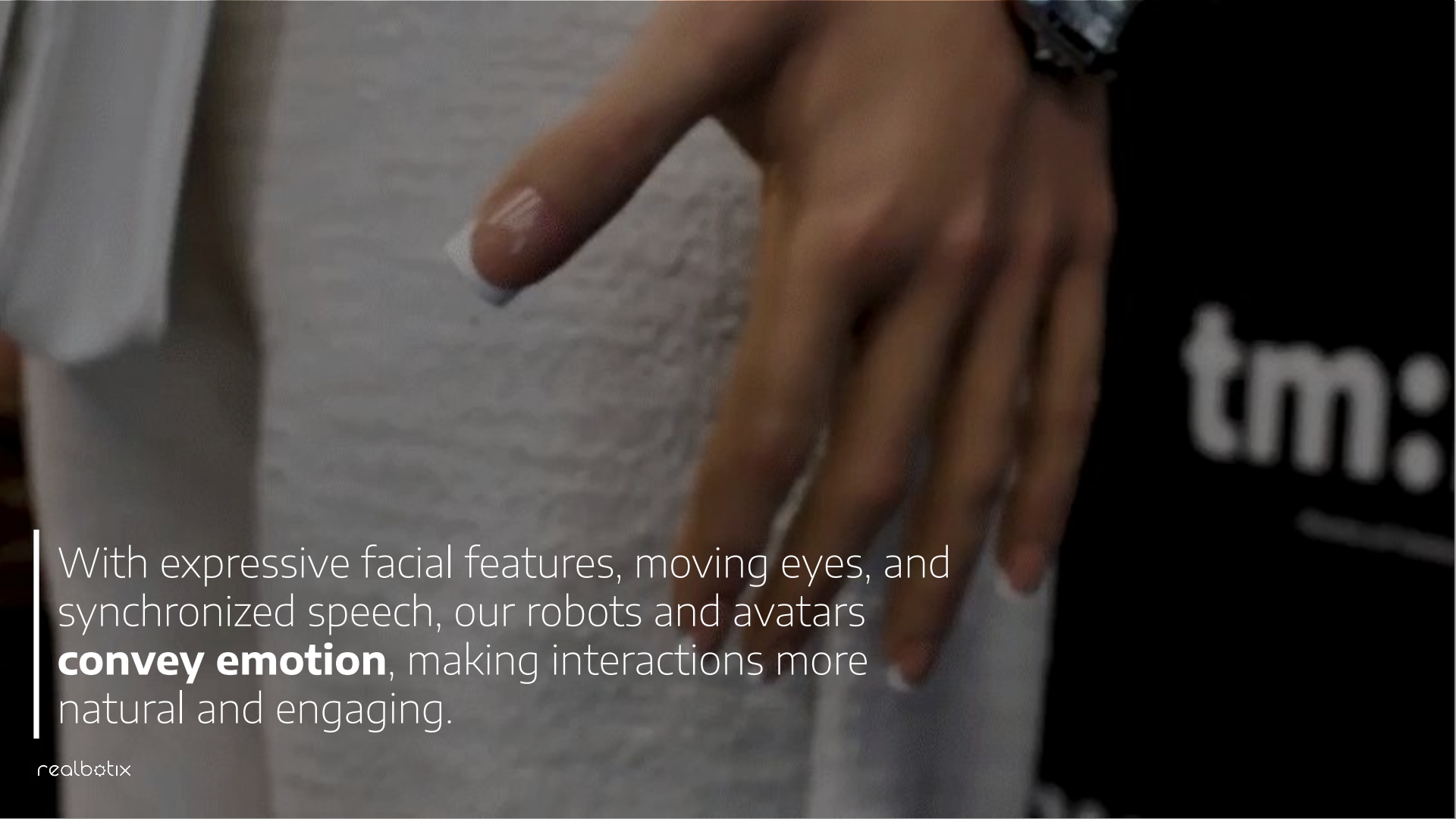


WELLNESS

Address the global loneliness epidemic in an affordable way.

The era of robots as service workers is beginning.

We intend to lead it.



With expressive facial features, moving eyes, and
synchronized speech, our robots and avatars
convey emotion, making interactions more
natural and engaging.

How We Show Up in the Market

Two Divisions

ENTERPRISE

Commercial solutions for customer service, education, healthcare and hospitality.

DIRECT TO CONSUMER

Emotional wellbeing solutions with one-on-one companionship and connection.

Two Products

ROBOTS

- \$12k to \$150k per robot
- Subscriptions for Realbotix controller app (\$39.99 - \$199.99 monthly per user)

AI AVATARS

- Hyper-scalable, low friction product is an easy on-ramp for customers
- Recurring subscriptions (\$9.99 - \$99.99 monthly per user)

A Physical Body for the World's AI

Realbotix robots plug into any major AI platform, turning thousands of disembodied models into present, expressive collaborators.

Lifelike Hardware

A natural appearance that creates an enhanced connection.

Plug & Play

Plug in for 24/7 deployment or up to 10-hour battery life.

Modular

Interchangeable faces and body parts that are easily portable.

Open AI Stack

Any LLM, any voice, any persona. Our robots stay relevant as AI models evolve.



Introducing Vinci

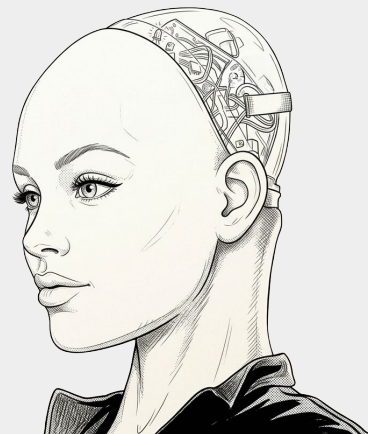
AN AI VISION SYSTEM

Patented vision and eye tracking technology changes how humans and robots interact. Maintaining eye gaze, Vinci-powered robots build trust and develop genuine connection.



Beyond connection, the Vinci system is a powerful tool for data collection.

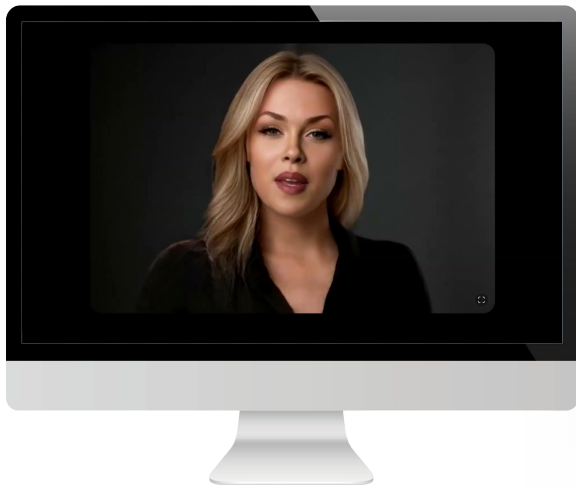
- **Identity Layer** - Who is interacting
- **Behavioral Tracking** - What they are doing
- **Emotional Signal Capture** - How they respond and feel
- **Engagement Analytics** - Clinical trials, machine learning & research



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AI with Personality

- ✓ Customizable appearance, voice, and personality
- ✓ Memory that builds knowledge
- ✓ 100+ languages
- ✓ AI moves from physical to virtual and virtual to physical - integration via phones, computers and robots



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A Market with Massive Projected Growth

Morgan Stanley

\$210B by 2035, **\$4.7 trillion** by 2050,
with 63 million robots



\$7 trillion humanoid robot
market by 2050



Entertainment robot market to
\$114 billion by 2029



Companionship is the
#1 use case for AI

Source: Morgan Stanley report.

Source: Citi GPS, The Rise of AI Robots, Humanoids are Coming for You.

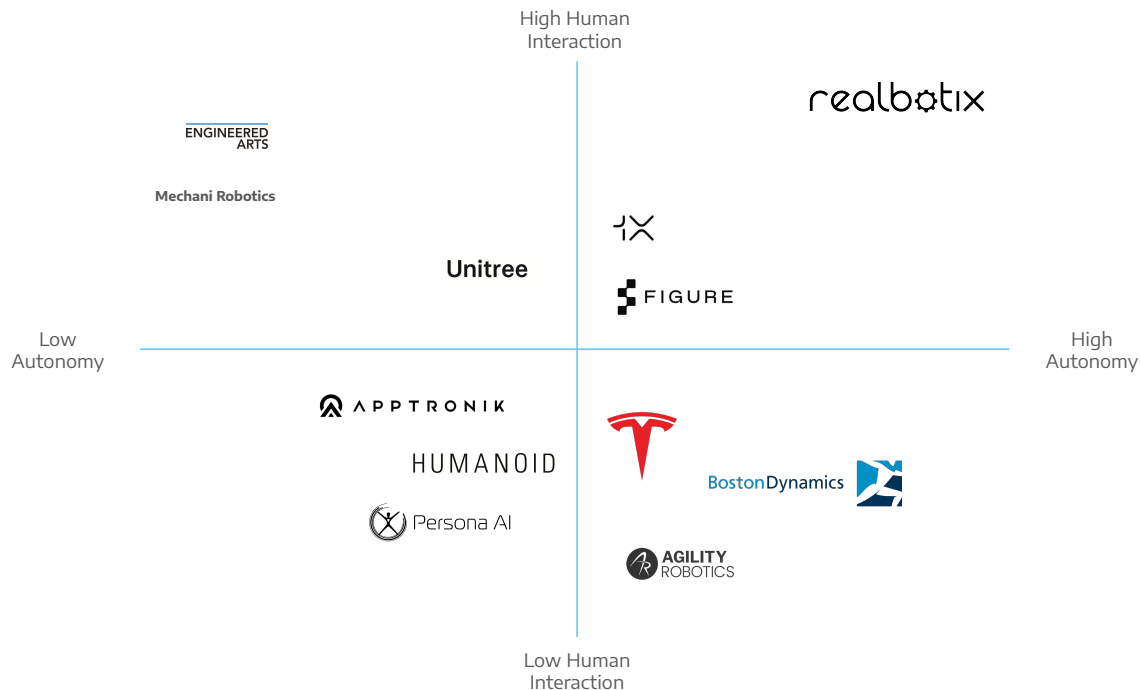
Source: The Business Research Company, Entertainment Robots Market.

Source: Harvard Business School : AI Companions Reduce Loneliness



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Built for the Human-Facing Economy



We aren't trying to out-muscle the warehouse giants. We want to own the **“high realism, high autonomy”** category - lifelike AI robots that people actually want to interact with in everyday service roles.

Despite having **limited competition** and a potentially larger addressable market, Realbotix trades at a significant discount to its peers.

- Figure AI : \$39B
- 1X Technologies : \$10B
- Ubtech Robotics : \$7.8B
- Unitree Robotics: \$7.1B
- Apptronik : \$5B
- Agility Robotics : \$2.5B
- Sanctuary AI: \$1.5B

(valuation source, SuperGrok)



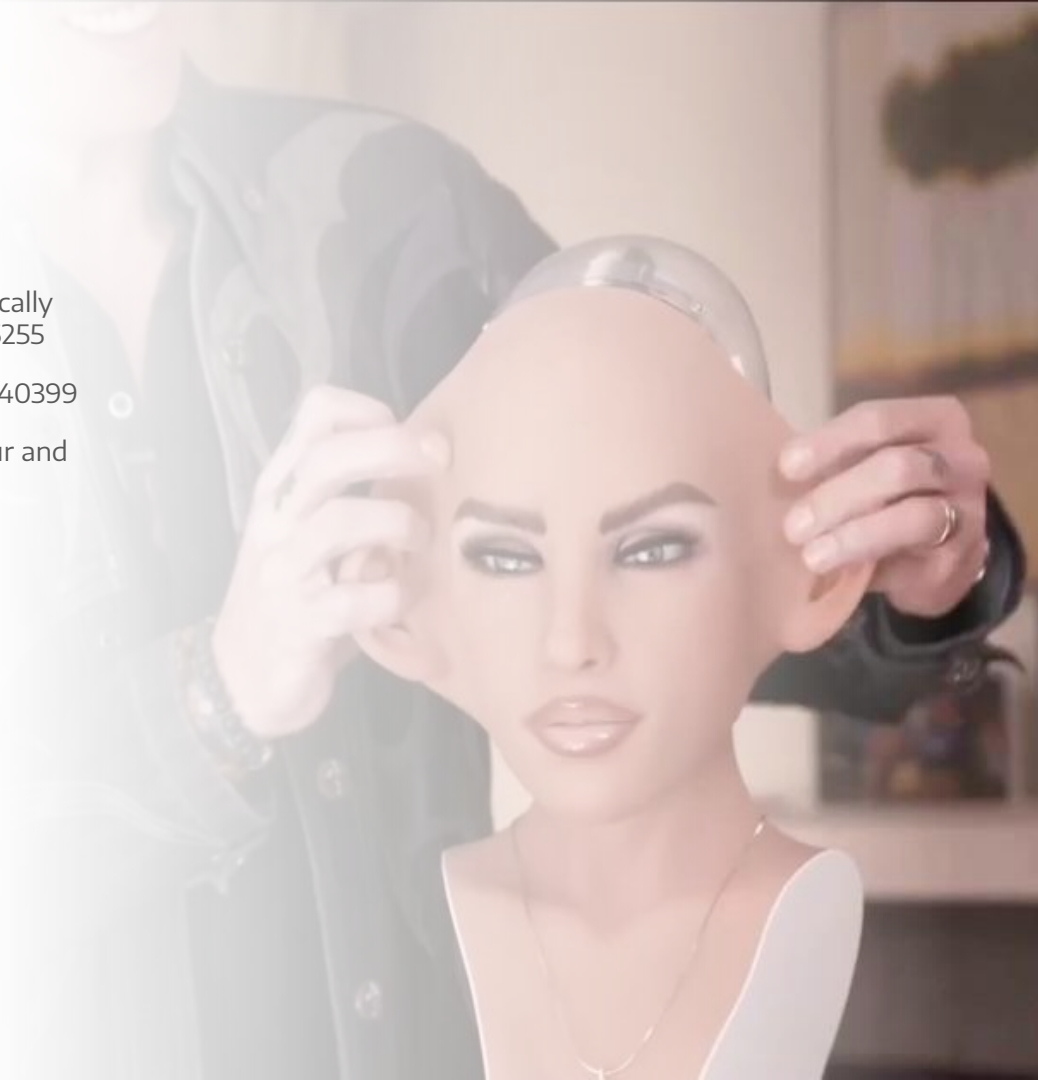
Defensible Moat

Patents

- Modular interchangeable face technology having magnetically adjustable facial contour and integral eyelids: Patent 11235255
- Robotic vision eyeball with integral camera: Patent US10940399
- Robot head having a magnetically adjustable facial contour and method of assembling same: Patent US8888553B2

IP & Trade Secrets

- Realistic synthetic skin
- Speech synchronized to mouth and lip movement
- Robotic body modularity
- Robotic controller app



USE CASE

Elder Care

- Embodiment matters more, not less
- A physically present companion can reinforce routines
- Provide family-approved memory cues
- Offer continuity in a way that a speaker or tablet cannot
- Our robot's visible emotional range and local-first design become especially compelling
- Announced project with Bloom Procurement Services to provide AI and robots for elder care and to combat social isolation.



USE CASE

Education

- Robots for in classroom support & avatars to reinforce the curriculum at home
- Supports teachers with curriculum development
- Provides a controlled and safe introduction to AI for students
- Salamanca School to deploy AI tutors and robot, first of its kind in the US. .



USE CASE

Retail & Hospitality

- Greet visitors, answer questions, understand nearby signs or venue context, point the guest in the right direction
- Carry a branded experience that is far more memorable than a kiosk or screen
- It shows embodied AI publicly and clearly, using capabilities people can understand immediately



USE CASE

Corporate Services

- Robots becomes the visible face of AI transformation
- It can serve as receptionist, visitor guide, training presenter, or executive-briefing layer
- The value is not only operational — it is symbolic
- It tells customers, employees, and partners that the company's AI strategy is embodied, present, and usable
- Successful deployments to Ericsson as a key enterprise client.



Competitive Advantages

- ✓ **Moat:** Lifelike appearance, expressions, skin, and Vinci system (eye contact + emotional analytics) — unmatched for human-centric tasks. Competitors look mechanical with low emotional connection
- ✓ **Superior Features:** Interchangeable faces/bodies, suitcase-portable, always on functionality, integrated AI memory
- ✓ **Business Model:** Multiple revenue sources, limited competition, massive market. We want to own the “Robots for the Service Sector” category
- ✓ **Defending the Moat:** Valuable patents and IP. Ongoing R&D. Rapid scaling underway. Born in the USA
- ✓ **Valuation:** Trades at significant discount to top peers despite larger addressable market in human-facing roles



A history of **firsts**.

- First Live Robot Interview on National TV
Fox Business, 2024
- First Customer Service Robot used in Shopping Mall
Fashion Show Mall, Las Vegas, 2025
- First Robot Greeter at a Conference
Bitcoin Conference, 2025
- First Robot Podcast and Interview Guest
Digital Social Hour and CNN, 2025
- First Robot with Personalized Social Media
Tik Tok, Instagram and Youtube
- First Robot used in Store Grand Opening
tm:rw in Times Square, NYC, 2025
- First Robot Product Specialist
Ericsson Innovation, Verizon Head office, 2025
- First Robot Passenger
Ashlee Vance for Core Memory Podcast



APRIL 2026

Investor Information

Basic Shares Outstanding

219,938,433

Vested In-the-Money Options & Warrants*

24,357,755

Fully Diluted Shares Outstanding*

244,296,188

WEBSITES

Investor Site - realbotix.ai

Customer Site - realbotix.com



Products that move the needle.

 **CBS**

FOX
BUSINESS



TMZ

VICE

**BUSINESS
INSIDER**

Esquire



**BARSTOOL
SPORTS®**

 **CBC**

CCTV

Forbes

 **HOWARD
STERN**

AP Associated Press

CNET

Over 4 Billion Media Impressions
1000+ Articles and Videos

NEW YORK POST

An experienced team leading the way.



Andrew Kiguel
CEO



Eric Olsen
COO



Scott Meyers
CFO



Susan Pirzchalski
Head of Robotics



Sue Ennis
President



Aria
Brand Ambassador

 mrs_xbot

 mrs_xbot

Safety & Compliance is non-negotiable.

- ✓ Bounded agency model with an immutable ethical core that cannot be overridden by user customization
- ✓ Designed to prevent unhealthy dependence through built-in conversational boundaries
- ✓ Clear user awareness they are interacting with AI, reducing psychological and regulatory risk
- ✓ Safety positioned as a product differentiator supporting trust, compliance, and enterprise readiness
- ✓ Data can be stored locally or securely in the cloud, supporting privacy and compliance requirements
- ✓ Coveted all-in-one solution of robot and AI integration
- ✓ **In Development:** Real-time monitoring and a multi-stage crisis intervention protocol detect distress signals and escalate responses when needed, directing users toward appropriate real-world support resources



Risk Factors

The Company is exposed to the risk of loss, theft or destruction of crypto assets;

The controls relied on by the Company may not be sufficient to guard against the risk of loss, theft or destruction of its crypto assets, or may fail;

If the Company's crypto assets are lost, stolen or destroyed the responsible party may not be identified or, if identified, may not have the financial resources to satisfy the Company's claim for recovery;

The Company's compensation percentage from staking is volatile and its rewards for staking a particular crypto asset could materially decline;

Crypto assets held by the Company may be subject to hold periods, which would result in the Company not being able to liquidate the crypto assets being staked;

The value of the Company's crypto asset inventory may be materially reduced as a result of general market conditions, flaws in the crypto asset code or malicious actors;

Situations may arise that prevent the Company from accessing its crypto assets held by any third party custodian;

Decline in the adoption and use of cryptocurrencies or other digital assets could materially and adversely affect the performance of the Company;

The Company's business is reliant on blockchain technology service providers and failure to find suitable replacement service providers, to the extent they are needed, could cause the Company to reduce or terminate its operations;

Regulatory changes may alter or prohibit investment in cryptocurrency and may result in a restriction in the use of cryptocurrencies;

The current value of crypto assets and the value of the Company's future holdings of crypto assets may be overvalued and volatile as a result of momentum pricing;

The Company has a limited history of operations and is in the early stage of development;

The Company is exposed to risks related to general business, economic and social uncertainties, and other factors beyond the Company's control.

The Company uses proprietary AI algorithms in its products. Ongoing development and maintenance are costly and complex, with risks like performance issues and defects. If the AI fails, customer satisfaction may decline, which could harm the Company's business and financial outlook;

The Company depends on third-party partnerships for key product technologies, such as LLMs, AI and data center hosting, cloud platforms, and software/hardware vendors. Building and maintaining these relationships is resource-intensive. Any failure or disruption in these partnerships could hinder growth, revenue, and operational performance, and even successful partnerships may not guarantee increased customer usage or sales;

The Company operates in the tech industry and is vulnerable to cyber attacks. Ineffective or outdated security measures could lead to data loss or misuse, harming its business and reputation. Any breach—whether from third-party actions, employee errors, or other causes—may result in significant liabilities, reduced customer trust, and costly remediation, including mandatory notifications to authorities or affected customers;

The Company competes in a rapidly changing tech industry, where success relies on anticipating trends, responding to new technologies, and meeting evolving customer needs. Any delay or failure in launching improved products—or competitors introducing new technologies first—could harm its sales, profitability, and long-term viability;

The Company's success hinges on developing innovative technologies and securing intellectual property rights, such as patents. However, despite its R&D efforts, it may not achieve patentable results, and any patents obtained could be challenged or circumvented by competitors, potentially harming its business and performance;

Cyber incidents—from deliberate attacks or unintentional events by internal or external sources—can lead to unauthorized data access, disruption, or denial-of-service attacks. Such incidents affecting Realbotix or its service providers may disrupt operations, violate laws, and result in significant financial, reputational, and remedial costs;

As AI and digital assets grow in popularity, governments are taking varied approaches. Future regulations could significantly limit the Company's operations, affect its AI technology and digital assets, and even restrict trading of its shares, possibly forcing unfavorable asset liquidations;

AI inherent risks include limited general intelligence, data dependency, contextual understanding, few-shot learning challenges, high energy consumption, and brittle error handling.

THE NEXT INTERFACE IS HUMAN

Building the Future of **Human** **Interaction**

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TSXV: XBOT | FSE: 76M0.F | OTC: XBOTF

